



AUGUST UNDERGROUND BOX SET

DVD Extras Fan Submission Release

I, the undersigned hereby grant permission to TOETAG PICTURES INC. to use the photographs and recordings of my voice, performances, poses, acts, plays and appearances and use my picture, photograph, silhouette and other reproductions of my physical likeness and sound that I, the undersigned have submitted to TOETAG PICTURES INC. for use in part or whole in the motion picture DVD extras tentatively entitled THE AUGUST UNDERGROUND BOX SET (the "Picture") and the unlimited distribution, advertising, promotion, exhibition and exploitation of the Picture by any method or devise now known or hereafter devised in which the same may be used, and/or incorporated and/or exhibited and/or exploited.

I agree that I will not assert or maintain against you, your successors, assigns and licensees, any claim, action, suit, or demand of any kind or nature whatsoever including but not limited to those grounded upon invasion of privacy, rights to publicity or other civil rights, or for any other reason in connection with your authorized use of my physical likeness and sound in the Picture as herein provided. I hereby release you, your successors assigns and licensees, and each of them, from and against any and all claims, liabilities, demands, actions, causes of action(s), cost and expenses whatsoever, at law or in equity, known or unknown, anticipated or unanticipated, which I ever had, now have, or may, shall or hereafter have by reason, matter, cause or thing arising out of your use as herein provided.

I affirm that neither I, nor anyone acting for me gave or agreed to give anything of value to any of your employees or any representative of any television station, network or production entity for arranging appearance on the Picture.

I have read the forgoing and fully understand the meaning and effect thereof and, intending to be legally bound I have signed this contract.

Very Truly Yours,

(Signature and Date)

(Please print name)

(Address)

(Phone number)

(Email address)